

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.



CAPINFO COMPANY LIMITED*

首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1075)

ANNOUNCEMENT IN RELATION TO

(1) PROPOSED SHARE CONSOLIDATION;

(2) PROPOSED CHANGE IN BOARD LOT SIZE; AND

(3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

PROPOSED SHARE CONSOLIDATION

The Company proposes to implement the Share Consolidation on the basis that every ten (10) Existing Domestic Shares with a par value of RMB0.10 each will be consolidated into one (1) Consolidated Domestic Share with a par value of RMB1.00 each; and every ten (10) Existing H Shares with a par value of RMB0.10 each will be consolidated into one (1) Consolidated H Share with a par value of RMB1.00 each.

PROPOSED CHANGE IN BOARD LOT SIZE

As at the date of this announcement, the board lot size of the Existing H Shares is 6,000 Existing H Shares. Upon the proposed Share Consolidation becoming effective, the Board also proposes to change the board lot size for trading on the Stock Exchange from 6,000 Existing H Shares to 1,000 Consolidated H Shares.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Subject to the passing of the special resolution approving the proposed Share Consolidation at the General Meeting and the Class Meetings, the Board further proposes to seek approval from Shareholders by way of a special resolution at the General Meeting to authorise the Board to amend the Articles of Association in the manner it deems necessary, to reflect the Company's new capital structure.

GENERAL

A circular containing, among other things, (i) details of the Proposed Share Consolidation; (ii) the proposed amendments to the Articles of Association; and (iii) notices convening the General Meeting and the Class Meetings, will be despatched to the Shareholders as soon as practicable.

PROPOSED SHARE CONSOLIDATION

The Company proposes to implement the Share Consolidation on the basis that every ten (10) Existing Domestic Shares with a par value of RMB0.10 each will be consolidated into one (1) Consolidated Domestic Share with a par value of RMB1.00 each; and every ten (10) Existing H Shares with a par value of RMB0.10 each will be consolidated into one (1) Consolidated H Share with a par value of RMB1.00 each.

CONDITIONS PRECEDENT TO THE PROPOSED SHARE CONSOLIDATION

The proposed Share Consolidation is conditional upon:

- (i) the passing of special resolutions by the Shareholders in the General Meeting and the Class Meetings respectively approving the Proposed Share Consolidation;
- (ii) the Stock Exchange granting the listing of, and permission to deal in, the Consolidated H Shares; and
- (iii) all necessary legal and regulatory authorizations, licenses, approvals, consents, filings, notifications, announcements and registrations (including but not limited to registrations with the relevant PRC authorities) to give effect to the proposed Share Consolidation as a whole having been obtained or fulfilled.

For the avoidance of doubt, a resolution will be proposed to the Shareholders to seek their approval for the proposed Share Consolidation at the General Meeting and the Class Meetings respectively. In the event that any of the conditions precedent to the implementation of the proposed Share Consolidation is not fulfilled, neither the Proposed Share Consolidation nor the corresponding Change in Board Lot Size will become effective.

Subject to the above conditions, the proposed Share Consolidation is expected to become effective on the second Business Day immediately following the fulfilment of all the relevant conditions mentioned above.

EFFECTS

As at the date of this announcement, the registered share capital of the Company comprises (i) 2,123,588,091 Existing Domestic Shares with a par value of RMB0.10 each; and (ii) 774,498,000 Existing H Shares with a par value of RMB0.10 each, all of which are in issue. Assuming that there is no change in the issued share capital of the Company from the date of this announcement until the effective date of the Share Consolidation, the registered share capital of the Company immediately upon the Share Consolidation becoming effective will comprise of (i) 212,358,809 Consolidated Domestic Shares with a par value of RMB1.00 each; and (ii) 77,449,800 Consolidated H Shares with a par value of RMB1.00 each, all of which are in issue.

As at the date of this announcement, the Company does not have any outstanding options, warrants or securities in issue which are convertible or exchangeable into the shares of the Company. Assuming that no further shares are issued or repurchased by the Company prior to the effective date of the Share Consolidation, the effect of the Share Consolidation and the share capital structure of the Company are summarized below:

	As at the date of this announcement	Immediately upon the Share Consolidation becoming effective
Nominal value per share of the Company	(i) RMB0.10 per Existing Domestic Share and (ii) RMB0.10 per Existing H Share	(i) RMB1.00 per Consolidated Domestic Share and (ii) RMB1.00 per Consolidated H Share
Registered and issued share capital	(i) RMB212,358,809.1 divided into 2,123,588,091 Existing Domestic Shares and (ii) RMB77,449,800 divided into 774,498,000 Existing H Shares	(i) RMB212,358,809 divided into 212,358,809 Consolidated Domestic Shares and (ii) RMB77,449,800 divided into 77,449,800 Consolidated H Shares

PROPOSED CHANGE IN BOARD LOT SIZE

As at the date of this announcement, the Existing H Shares are traded on the Stock Exchange in board lots of 6,000 Existing H Shares. The Company proposes to change the board lot size for trading on the Stock Exchange from 6,000 Existing H Shares to 1,000 Consolidated H Shares conditional upon the proposed Share Consolidation becoming effective. Based on the closing price of HK\$0.295 per Existing H Share (equivalent to the theoretical closing price of HK\$2.95 per Consolidated H Share) as quoted on the Stock Exchange as at the date of this announcement, the market value of each board lot of 1,000 Consolidated H Shares, assuming the Share Consolidation as a whole had already become effective, would be HK\$2,950. The Change in Board Lot Size will not, by itself, affect any of the rights of the Shareholders save otherwise disclosed herein. From the date on which dealing in

Consolidated H Shares in issue commences (which is expected to be 28 June 2024 (Friday)), new share certificates of the Consolidated H Shares will be issued in board lots of 1,000 Consolidated H Shares each (except for odd lots or where the Company's Hong Kong branch share registrar and transfer office is otherwise instructed).

REASONS FOR THE PROPOSED SHARE CONSOLIDATION AND THE PROPOSED CHANGE IN BOARD LOT SIZE

The closing price per Existing H Share as quoted on the Stock Exchange on the date of this announcement was HK\$0.295. Under Rule 13.64 of the Listing Rules, where the trading price of the securities of an issuer approaches the extremities of HK\$0.01 (which the Stock Exchange considers to be any trading price less than HK\$0.10), the issuer may be required either to change the trading method or to proceed with a consolidation or subdivision of its securities. The Share Consolidation ratio of ten (10) Existing Shares into 1 Consolidated Share is arrived at after considering the theoretical closing price per Consolidated H Share of HK\$2.95 (based on the closing price of HK\$0.295 per Existing H Share as quoted on the Stock Exchange as at the date of this announcement) upon the Share Consolidation taking effect being in compliance with the requirement under Rule 13.46 of the Listing Rules of the Stock Exchange. It is expected that the proposed Share Consolidation and the Change in Board Lot Size would bring about a corresponding upward adjustment in the trading price of the Consolidated H Shares on the Stock Exchange and therefore comply with the trading requirements under the Listing Rules of the Stock Exchange.

The theoretical value of each board lot of the Consolidated H Shares after the Share Consolidation and the Change in Board Lot Size have become effective, calculated with reference to the closing price of each Existing H Share as of the date of this announcement, will be HK\$2,950 which is over HK\$2,000 (being the minimum transaction costs for a securities trade), while not making the cost for each board lot too high.

Accordingly, the Board considers that the proposed Share Consolidation (comprising the Share Consolidation of every ten (10) Existing Domestic Shares into one (1) Consolidated Domestic Share and every ten (10) Existing H Shares into one (1) Consolidated H Share, together with the Change in Board Lot Size) is in the interests of the Company and the Shareholders as a whole to address the Company's compliance with the relevant laws and the Listing Rules.

Other than the relevant expenses (including but not limited to professional fees and printing charges, incurred or to be incurred), which are estimated to be approximately RMB300,000, the implementation of the Share Consolidation together with the Change in Board Lot Size will have no effect on the consolidated net asset value of the Group, nor will it alter the underlying assets, business, operations, management or financial position of the Company or the proportionate interests of the Shareholders. The Board believes that the Share Consolidation together with the Change in Board Lot Size will not have any material adverse effect on the financial position of the Group.

The Board considers that the proposed Share Consolidation and Change in Board Lot Size are in the interests of the Company and the Shareholders as a whole.

As at the date of this announcement, the Company does not have any plan and has not entered into any negotiation, agreement, arrangement or undertaking to conduct any other corporate action or arrangement that may affect the trading of the Company's Shares in the next 12 months from the date of this announcement.

OTHER ARRANGEMENTS

Status of the Consolidated Domestic Shares

All Consolidated Domestic Shares immediately following the Share Consolidation becoming effective will rank pari passu in all respects with each other. The Share Consolidation will not result in any change in the relative rights of the Shareholders, save for any fractional Consolidated Domestic Shares to which the Shareholders may be entitled.

Fractional entitlement to the Consolidated Domestic Shares

Upon the Share Consolidation becoming effective, fractional Consolidated Domestic Shares will be disregarded and will not be issued to the Shareholders but all such fractional Consolidated Domestic Shares will be aggregated and, if possible, sold for the benefit of the Company. Fractional Consolidated Domestic Shares will only arise in respect of the entire shareholding of a holder of Consolidated Domestic Shares regardless of the number of share certificates held by such holder.

Shareholders concerned about losing out on fractional entitlements are recommended to consult their licensed securities dealer, bank manager, lawyer, professional accountant or other professional adviser (as appropriate) and may consider the possibility of buying or selling Existing Domestic Shares in a number sufficient to eliminate fractional entitlements and make up an entitlement to receive a whole number of Consolidated Domestic Shares.

Registration with authority

Upon the Share Consolidation becoming effective, the Company will conduct the necessary registration and filing procedures and formalities with the China Securities Depository and Clearing Corporation Limited for the deposit, clearance and settlement of the Consolidated Domestic Shares.

Status of the Consolidated H Shares

All Consolidated H Shares immediately following the Share Consolidation becoming effective will rank pari passu in all respects with each other. The Share Consolidation and the Change in Board Lot Size will not by themselves result in any change in the relative rights of the Shareholders, save for any fractional Consolidated H Shares to which the Shareholders may be entitled.

Fractional entitlement to the Consolidated H Shares

Upon the Share Consolidation becoming effective, fractional Consolidated H Shares will be disregarded and will not be issued to the Shareholders but all such fractional Consolidated H Shares will be aggregated and, if possible, sold for the benefit of the Company. Fractional Consolidated H Shares will only arise in respect of the entire shareholding of a holder of Consolidated H Shares regardless of the number of share certificates held by such holder.

Shareholders concerned about losing out on fractional entitlements are recommended to consult their licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser and may consider the possibility of buying or selling Existing H Shares in a number sufficient to eliminate fractional entitlements and make up an entitlement to receive a whole number of Consolidated H Shares.

Listing application

Application will be made to the Stock Exchange for the granting of the listing of, and permission to deal in, the Consolidated H Shares arising from the Share Consolidation.

Subject to the granting of listing of, and permission to deal in, such Consolidated H Shares on the Stock Exchange, such Consolidated H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in such Consolidated H Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Such Consolidated H Shares will be identical in all respects and rank pari passu in all respects with each other as to all future dividends and distributions which are declared, made or paid. All necessary arrangements will be made for such Consolidated H Shares to be admitted into CCASS.

Other than the Stock Exchange, there is no other stock exchange on which any part of the equity or debt securities of the Company is listed or dealt or on which listing or permission to deal is being or proposed to be sought.

Arrangement on odd lot trading

In order to facilitate the trading of odd lots (if any) of the Consolidated H Shares arising from the Share Consolidation and/or Change in Board Lot Size, the Company has appointed Computershare Hong Kong Investor Services Limited as an agent to arrange for matching services on a best effort basis regarding the trading of odd lots of the Consolidated H Shares from 9:00 a.m. on Monday, 15 July 2024 to 4:00 p.m. on Friday, 2 August 2024 (both days inclusive). Shareholders who wish to acquire odd lots of the Consolidated H Shares to make up a full board lot, or to dispose of their

holding of odd lots of the Consolidated H Shares, may contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at telephone number (852) 2862 8555 during office hours (i.e. 9:00 a.m. to 4:30 p.m. within such period). Holders of the Consolidated H Shares who would like to match odd lots are recommended to make an appointment in advance by dialing the telephone number of Computershare Hong Kong Investor Services Limited set out above.

Holders of odd lots of the Consolidated H Shares should note that the matching of the sale and purchase of odd lots of such shares is not guaranteed.

Exchange of share certificates

Subject to the Share Consolidation becoming effective, which is expected to be on 28 June 2024 (Friday), the Existing Share Certificates will cease to be valid for trading purposes after 4:10 p.m. on 2 August 2024 (Friday). Shareholders may on or after 28 June 2024 (Friday) and until 4:30 p.m. on 6 August 2024 (Tuesday) (both days inclusive) submit their Existing Share Certificates to the Company's Hong Kong branch share registrar and transfer office, Hong Kong Registrars Limited, at Room 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in exchange for New Share Certificates at the expense of the Company. Thereafter, the Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate or each Existing Share Certificate submitted for cancellation, whichever the number of certificates issued or cancelled is higher. After 4:30 p.m. on 6 August 2024 (Tuesday), the Existing Share Certificates will continue to be good evidence of legal title and may be exchanged for New Share Certificates at any time but will not be valid for delivery, trading, settlement and registration purposes.

The color of the New Share Certificates will be announced by the Company in the circular in relation to, inter alia, the Share Consolidation and the Change in Board Lot Size to be dispatched to the Shareholders.

EXPECTED TIMETABLE

The expected timetable for implementation of the Share Consolidation and the Change in Board Lot Size is as follows:

Event	Time and date
Dispatch of the Company's circular with notice of General Meeting and Class Meetings and forms of proxy	Wednesday, 5 June 2024
Latest time for lodging transfer of the Existing Domestic Shares and Existing H Shares in order to qualify for attending and voting at the General Meeting and the Class Meetings	4:30 p.m. on Thursday, 20 June 2024

Register of members of the Company closed From Friday, 21 June 2024 to Wednesday, 26 June 2024 (both days inclusive)

Latest date for lodging forms of proxy for the General Meeting and the Class Meetings (not less than 24 hours prior to the time of the respective meetings) Tuesday, 25 June 2024

Time and date of the General Meeting and the Class Meetings On Wednesday, 26 June 2024 at
(i) 10:00 a.m. (for the General Meeting);
(ii) 10:30 a.m. or immediately after the General Meeting (for the Class Meeting in respect of the Existing Domestic Shares); and
(iii) 11:00 a.m. or immediately after the Class Meeting in respect of the Existing Domestic Shares (for the Class Meeting in respect of the Existing H Shares)

Publication of announcement of poll results of the General Meeting and the Class Meetings Wednesday, 26 June 2024

The following events are conditional on the fulfillment of the conditions of the Share Consolidation and the Change in Board Lot Size:

Expected effective date of the Share Consolidation Friday, 28 June 2024

Dealing in Consolidated H Shares commences 9 a.m. on Friday, 28 June 2024

First day for free exchange of Existing Share Certificates for New Share Certificates 9 a.m. on Friday, 28 June 2024

Original counter for trading in Existing H Shares in board lots of 6,000 Existing H Shares (in the form of Existing Share Certificates) temporarily closes 9 a.m. on Friday, 28 June 2024

Temporary counter for trading in Consolidated H Shares in board lots of 600 Consolidated H Shares (in the form of Existing Share Certificates) opens 9 a.m. on Friday, 28 June 2024

Original counter for trading in Consolidated H Shares in board lots of 1,000 Consolidated H Shares (in the form of New Share Certificates) re-opens 9 a.m. on Monday, 15 July 2024

Parallel trading in Consolidated H Shares (in the form of New Share Certificates and Existing Share Certificates) commences 9 a.m. on Monday, 15 July 2024

Designated broker starts to stand in the market to provide matching services for odd lot of Consolidated H Shares 9 a.m. on Monday, 15 July 2024

Designated broker ceases to stand in the market to provide matching services for odd lots of Consolidated H Shares . . . 4:00 p.m. on Friday, 2 August 2024

Temporary counter for trading in Consolidated H Shares in board lots of 600 Consolidated H Shares (in the form of Existing Share Certificates) closes 4:10 p.m. on Friday, 2 August 2024

Parallel trading in Consolidated H Shares (in the form of New Share Certificates and Existing Share Certificates) ends 4:10 p.m. on Friday, 2 August 2024

Last day for free exchange of Existing Share Certificates for New Share Certificates 4:30 p.m. on Tuesday, 6 August 2024

All times and dates in this announcement refer to Hong Kong local times and dates and are subject to the opening hours of the Company's Hong Kong share registrar and transfer office. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Subject to the passing of the special resolution approving the proposed Share Consolidation at the General Meeting and the Class Meetings, the Board further proposes to seek approval from Shareholders by way of a special resolution at the General Meeting to grant the Board the power to amend the Articles of Association in the manner it deems necessary, to reflect the Company's new capital structure.

Number	Existing Articles	Amended Articles
1.	Article 15 Shares issued by the Company shall have a par value of RMB0.1 Yuan each.	Article 15 Shares issued by the Company shall have a par value of RMB1 Yuan each.

Number	Existing Articles	Amended Articles
3.	<p data-bbox="277 193 861 225">Article 19</p> <p data-bbox="277 278 861 1027">The share capital structure of the Company is as follows: the Company has issued a total of 2,898,086,091 ordinary shares, of which 2,123,588,091 shares (73.28% of the total) are domestic invested shares and 774,498,000 shares (26.72% of the total) are overseas listed foreign invested shares. Of the domestic invested shares, 1,834,541,756 shares are held by Beijing State owned Assets Management Corporation Limited, 102,832,000 shares are held by Beijing Sino-Sky Radio, TV & Communication Technology Co., Ltd., 52,832,000 shares are held by Beijing Telecommunications Investment Co., Ltd. and the rest 133,382,335 shares are held by other domestic shareholders.</p>	<p data-bbox="887 193 1024 225">Article 19</p> <p data-bbox="887 278 1469 1027">The share capital structure of the Company is as follows: the Company has issued a total of 289,808,609 ordinary shares, of which 212,358,809 shares (73.28% of the total) are domestic invested shares and 77,449,800 shares (26.72% of the total) are overseas listed foreign invested shares. Of the domestic invested shares, 183,454,176 shares are held by Beijing State owned Assets Management Corporation Limited, 10,283,200 shares are held by Beijing Sino-Sky Radio, TV & Communication Technology Co., Ltd., 5,283,200 shares are held by Beijing Telecommunications Investment Co., Ltd. and the rest 13,338,233 shares are held by other domestic shareholders.</p>

General Meeting and Class Meetings

The General Meeting and Class Meetings, will be held to, among other purposes, consider and, if thought fit, pass special resolutions to approve (i) the proposed Share Consolidation; and (ii) proposed amendments to the Articles of Association, to reflect the latest capital structure of the Company.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder has a material interest in the proposed Share Consolidation and the proposed amendments to the Articles of Association which is different from that of the other Shareholders. Accordingly, no Shareholder is required to abstain from voting in respect of (i) the resolutions to approve the proposed Share Consolidation at the General Meeting and the Class Meetings respectively; and (ii) the resolution to approve the proposed amendments to the Articles of Association at the General Meeting.

A circular containing, among other things, (i) details of the proposed Share Consolidation; (ii) proposed amendments to the Articles of Association; and (iii) notices convening the General Meeting and Class Meetings, will be dispatched to the Shareholders as soon as practicable.

Definition and Interpretation

In this announcement, unless the context otherwise requires, the terms below shall have the following meanings when used herein:

“Articles of Association”	the Articles of Association of the Company
“Board”	the board of Directors
“Business Day”	a day (excluding Saturday and Sunday and public holidays) on which licensed banks in Hong Kong are open for business
“CCASS”	the Central Clearing and Settlement System, which is established and operated by the HKSCC
“Change in Board Lot Size”	the proposed change in board lot size of the Shares of the Company for trading on the Stock Exchange from 6,000 Existing H Shares to 1,000 Consolidated H Shares
“Class Meetings”	the class meetings of the holders of Existing Domestic Shares and Existing H Shares respectively to be convened for the purpose of, amongst others, considering and, if thought fit, approving the grant of specific mandate for the Share Consolidation
“Company”	首都信息發展股份有限公司 (Capinfo Company Limited*), a joint stock limited company established in the PRC, the overseas listed invested foreign share(s) of RMB0.10 each in the Company’s share capital of which are listed on the Main Board of the Stock Exchange (Stock code: 1075)
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“Consolidated Domestic Share(s)”	domestic invested ordinary shares in the Company’s registered capital, with a nominal value of RMB1.00 Yuan each immediately after the Share Consolidation becoming effective, which will be subscribed for in RMB
“Consolidated H Share(s)”	overseas listed foreign invested shares in the Company’s registered capital, with a nominal value of RMB1.00 Yuan each immediately after the Share Consolidation becoming effective, which are listed on the Main Board of the Stock Exchange and subscribed for and traded in HK\$
“Consolidated Share(s)”	Consolidated Domestic Share(s) and/or Consolidated H Share(s)

“Director(s)”	the director(s) of the Company
“Existing Domestic Share(s)”	domestic invested ordinary shares in the Company’s registered capital, with a nominal value of RMB0.10 Yuan each, which are subscribed for in RMB prior to the Share Consolidation having become effective
“Existing H Share(s)”	overseas listed foreign invested shares in the Company’s registered capital, with a nominal value of RMB0.10 Yuan each, which are listed on the Main Board of the Stock Exchange and subscribed for and traded in HK\$ prior to the Share Consolidation having become effective
“Existing Share(s)”	Existing Domestic Share(s) and/or Existing H Share(s)
“Existing Share Certificate(s)”	certificate(s) for the Existing H Share(s) in issue
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“General Meeting”	the general meeting of the Company to be convened for the purpose of, amongst others, considering and, if thought fit, approving the proposed Share Consolidation and the proposed amendments to the Articles of Association to reflect the latest capital structure of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Parties”	third parties which are not connected persons of the Group and are independent of the Group and its connected persons
“New Share Certificate(s)”	certificate(s) for Consolidated H Share(s) in issue
“PRC” or “China”	the People’s Republic of China which, for the purposes of this announcement, excludes Hong Kong, the Macau Special Administrative Region
“RMB”	Renminbi, the lawful currency of the PRC

“Share Consolidation”	Propose to (i) Consolidate ten(10) Existing Domestic Shares with a nominal value of RMB0.10 Yuan each into one(1) Consolidated Domestic Share with a nominal value of RMB1.00 Yuan each, and (ii) Consolidate ten(10) Existing H Shares with a nominal value of RMB0.10 Yuan each into one(1) Consolidated H Share with a nominal value of RMB1.00 Yuan each
“Shareholder(s)”	holder(s) of the Existing Share(s) and/or Consolidated Share(s), as the case maybe
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

For the purpose of this announcement, all figures in HK\$ are calculated based on the exchange rate of approximately HK\$1 to RMB0.92 for illustration purpose.

By Order of the Board of
CAPINFO COMPANY LIMITED*
YU Donghui
Chairman

Beijing, the People’s Republic of China,
16 May 2024

As of the date of this announcement, the executive directors of the Company are Mr. Yu Donghui and Mr. Zhang Yiqian; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Feng Jianxun, Ms. Yan Yi, Mr. Xin Shuangbai and Ms. Zhao Shujie; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Yang Xiaohui, Mr. Dong Jin and Mr. Su Zhongxing.

* *For identification purpose only*